This FSG Part 2 contains information specific to your adviser and should be read together with the FSG Part 1.
GPS Wealth Ltd has authorised your adviser to distribute this FSG.

Who is providing the financial services?

Your Financial Adviser is Tanya Carlson (Tanya).

I am an Authorised Representative of GPS Wealth Ltd AFSL 254 544 and am authorised by GPS Wealth Ltd to provide the financial services described in this FSG.

My Authorised Representative number is 000376214.

What experience does your financial planner have?

I have been providing comprehensive financial advice since 2010 and work with a broad range of clients including small business owners, investors, pre-retirees and retirees to create and build financial independence.

This may involve superannuation, which is a structure I have extensive experience in, including self managed super funds. I look to minimise tax and build wealth in simple, effective ways to ensure it is sustainable and effective.

I provide investment advice on a large range of investments including managed accounts, managed funds and direct equities and ETFs.

I also provide comprehensive advice on personal insurance.

I provide assistance to those going through separation and divorce and am trained as a Collaborative Financial Neutral.

Does your adviser have any associations and conflicts of interest?

I am a sub-authorised representative of Amplify Wealth Management Pty Ltd ABN 63 603 717 791, an authorised representative (no. 001002040) of GPS Wealth Ltd ABN 17 005 482 726

Amplify Wealth Management Pty Ltd may have referral arrangements with other professional service providers. If a client is referred to us, we may pay the referrer a fee or other benefit. We will record the details of any referral fees in the Statement of Advice we prepare for you. If we refer a client to another service provider they may pay us a referrer fee. We will only refer you to third party professionals, where we believe it is in your best interest to do so.

All fees and commissions are paid to Amplify Wealth Management Pty Ltd.

Please refer to FSG Part 1, for further information on other relationships that might influence Easton Wealth in providing financial advice services, we will also disclose any associations or conflicts within the Statement of Advice, that we prepare for you.

What qualifications has your adviser completed?

Qualification Name
Certificate IV in Mortgage Broking
Diploma in Financial Planning
Advanced Diploma in Financial Planning
Graduate Diploma of Financial Planning
Master of Financial Planning

Authorised Products and Services

I am authorised in the following products and services:

Deposit and Payment Products – Basic Deposit Products

Government Debentures, Stocks or Bonds

Investment Life Insurance and Life Risk Insurance Products

Managed Investment Schemes including IDPS

Retirement Savings Accounts

Securities

Standard Margin Lending Facilities

Superannuation

Self-Managed Superannuation Funds

Direct Equities

Schedule of Fees

These fees should be used as a guide only. We will discuss your individual needs and agree our fees with you before we provide advice. The actual agreed fees will depend on the complexity of your circumstances, goals and needs and the scope of advice we provide. Our fees are set out below:

- Plan preparation and implementation fees. These are the fees you pay when you have agreed to receive our advice and will be between $2,000.00 and $15,000.00, inclusive of GST, depending on complexity and scope of advice.
- Annual Ongoing service fees. These are the fees you pay when you agree to receive our ongoing advice, and will be between $1,800.00 pa and $20,000.00 pa, inclusive of GST. Our ongoing services will be agreed with you in an ongoing services agreement.

How will your financial adviser be paid for the services provided?

All fees and commissions disclosed in the FSG which are attributed to the services provided to you by your adviser are paid to GPS Wealth Ltd.

I am a Director / Shareholder of Amplify Wealth Management Pty Ltd and am remunerated through the payment of salary / dividends.

GPS Wealth Ltd will pay up to 100% of those fees and commissions to Amplify Wealth Management Pty Ltd. Amplify Wealth Management Pty Ltd may pass on up to 100% of those fees and commission to Tanya Carlson.

How can you contact your financial adviser?

Tanya Carlson	Phone: 1300 318 681
Amplify Wealth Management Pty Ltd	Mobile: 0412 194 488
Website:	Email: tanya@amplifywealth.com.au
Office Address: Suite 3, 155 Denman Ave Caringbah NSW 2229	Postal Address: PO Box 410 Caringbah NSW 1495

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